



**Personal Financial Statement**  
**Not to be used for Business Statements**

To induce COMPANY to become surety for the Undersigned, or to accept the Undersigned as Indemnitor, the Undersigned submits the following Financial Statement

Personal financial statement for \_\_\_\_\_ SSN \_\_\_\_\_  
Name

Street Address, City, State, ZIP

Home Phone No. \_\_\_\_\_ Bus. Phone No. \_\_\_\_\_  
Name of Spouse

As of \_\_\_\_\_  
Month Day Year

CURRENT ASSETS		CURRENT LIABILITIES	
Cash on hand (not in bank) . . . . .	_____	Notes payable to (names & addresses):	_____
Cash in following banks (names & addresses):	_____	.....	_____
.....	_____	.....	_____
.....	_____	Sales Contracts & Chattel Mtgs. (Sch. 6) . . . . .	_____
Stocks and bonds (Schedule 1) . . . . .	_____	.....	_____
Accounts receivable (Schedule 2) . . . . .	_____	Accounts payable . . . . .	_____
Notes receivable (Schedule 3) . . . . .	_____	Current portion of long term debt. . . . .	_____
Other current assets (Schedule 6)	_____	Other current liabilities (Schedule 6) . . . . .	_____
.....	_____	.....	_____
.....	_____	.....	_____
.....	_____	Current Year's Income Taxes Unpaid . . . . .	_____
.....	_____	Prior Year's Income Taxes Unpaid . . . . .	_____
.....	_____	Real Estate Taxes Unpaid . . . . .	_____
.....	_____		
<b>TOTAL CURRENT ASSETS</b>		<b>TOTAL CURRENT LIABILITIES</b>	
FIXED ASSETS		LONG TERM LIABILITIES	
Real estate (Schedule 4):		Real estate debt (Schedule 4):	
Residence . . . . .	_____	Residence . . . . .	_____
Other . . . . .	_____	Other . . . . .	_____
Cash value of life insurance (Schedule 5) . . . . .	_____	Borrowed on life insurance (Schedule 5) . . . . .	_____
Other assets and investments (Schedule 6) . . . . .	_____	.....	_____
.....	_____	Other long term debt (Schedule 6) . . . . .	_____
.....	_____	.....	_____
.....	_____	.....	_____
.....	_____	<b>TOTAL LONG TERM LIABILITIES</b>	
.....	_____		
<b>TOTAL FIXED ASSETS</b>		<b>NET WORTH</b>	
<b>TOTAL ASSETS</b>		<b>TOTAL LIABILITIES AND NET WORTH</b>	

Contingent Liabilities

For endorsements or guarantees \$ \_\_\_\_\_ For other purposes \$ \_\_\_\_\_

Give details \_\_\_\_\_

1. STOCKS AND BONDS

Name of Security	No. Shares	If any pledge, State to Whom and for What Purpose	Div. Paid Last 2 Yrs	Market Value	Book Value
TOTALS				\$	\$

2. ACCOUNTS RECEIVABLE

Name and Address (street and city) From Whom Due	For What is it Due	When Sold	When Due	Amount
TOTAL				\$

3. NOTE RECEIVABLE

Name and Address (street and city) From Whom Due	For What Due	How Secured	Date	Maturity	Amount
TOTAL					\$

4. REAL ESTATE

Description of Property	Title in Name of	Market Value	Cost	Date Acquired	Amount Encumbrance	Monthly Payments	Monthly Income
TOTAL							

5. LIFE INSURANCE – CASH VALUE

Name of Company	Policy Number	Name of Insured	Beneficiary	Face Value	Cash Value	Amount Borrowed

6. OTHER ASSETS AND LIABILITIES

Other Current Assets (itemize)	Other Current Liabilities (itemize)	Amount

The information contained in this statement is provided for the purpose of obtaining, or maintaining credit with you on behalf of the undersigned, or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with other, execute a guaranty in your favor. Each undersigned understands that you are relying on the information provided herein (including the designation made as to ownership of property) in deciding to grant or continue credit. Each undersigned represents and warrants that the information provided is true and complete and that you may consider this statement as continuing to be true and correct until a written notice of a change is given to you by the undersigned. You are authorized to make all inquiries you deem necessary to verify the accuracy of the statements made herein, and to determine my/our credit worthiness. You are authorized to answer questions about your credit experience with me/us.

Signature \_\_\_\_\_

Soc. Sec. No. \_\_\_\_\_ Date of Birth \_\_\_\_\_

Signature \_\_\_\_\_

Soc. Sec. No. \_\_\_\_\_ Date of Birth \_\_\_\_\_

Date Signed \_\_\_\_\_